SHCOSMITHS

Corporate restructuring and advisory

Shoosmiths is seen as the go-to law firm for retail CVAs and restructurings having advised on more retail CVAs than any other law firm in the past three years.

Recent experience includes the following:



Acting for its administrators, **Interpath Limited**



Acting for its administrators, ReSolve Advisory Limited



Acquisition Acting for **Tesco**

MOSS BROS.

Acting for the company on its approved CVA

128 stores



Acting for its administrators, Alvarez and Marsal



Acting for its administrators, FRP Advisory LLP



Acting for the company on its approved CVA

456 stores



Acting for its administrators, PricewaterhouseCoopers

T·M·LEWIN

Acting for its administrators, ReSolve Advisory Limited

J I G S A W

Acting for the company on its approved CVA
76 stores

OASIS WAREHOUSE.

Acting for the buyer of these well known high street names, and then the subsequent sale to **Boohoo**

REGIS supercuts.

Acting for the buyer from administrators 180 stores and 1,400 employees

MONSOON Accessorize

CVA and acting for the administrators (FRP) of Monsoon (160 stores and circa 2,800 employees) and Accessorize (97 stores and circa 1,400 employees)



Acting for SD on their challenge to the **Debenhams** CVA



Acting for its administrators, **Duff and Phelps**

Office Outlet

CVA – One of the UK's biggest stationery retailers. 87 stores



Corporate restructuring and advisory

More deals...



Acting for the administrators, **Duff and Phelps**

LateRooms.com

Acting for the administrators, **KPMG**

ALDO

CVA – Worldwide chain of shoe and accessories stores. **26** stores

sececti

CVA – Women's fashion chain retailer offering clothing, sportswear and shoes. **183 stores**



Providing advice to the board of directors of **HMV** in the lead up to its administration



Administration of luxury furniture manufacturer and supplier

243 employees and

11 showrooms



CVA - Jewellery business **30 stores**



CVA - One of the UK's leading juice bar operators.

33 stores

coast

Advising **Karen Millen** on the acquisition of **Coast**

ROCOCO Chocolates

Administration of a premium brand chocolatier in the UK and internationally (retail, wholesale and online) 66 staff and 6 flagship London stores



CVA – Restaurant chain
12 restaurants



CVA - Food retailer 23 healthy fast food chains

POLPO

CVA - Restaurant chain **7 high profile stores**

FOREVER 21

Clothing retailer

Advising on CVA options

3 UK stores



CVA – Restaurant chain **24 restaurants**



CVA - Independent chain of coffee shops -35 stores

Corporate restructuring and advisory

More deals...



CVA – Engineering arm of previous airline Monarch – **800 employees**



CVA - Clothing and homeware retailer -221 stores



CVA – Chinese buffet brand – **35 stores**

The Food Retailer Operations Limited

CVA – (Formerly Somerfield supermarkets) convenience stores – circa 100 stores



Advising Deloitte LLP on the administration of the **Modelzone** group of companies



Providing advice to the board of directors of Jones the Bootmaker and Brantano

BARRATTS

Advising the administrators of the national shoe retailer **Barratts** (operating from 75 stores and 23 concessions in the UK & Eire)



Advising the administrators of Vergo Retail Limited including the department stores Robbs of Hexham, Lewis' of Liverpool, Joplings of Sunderland and Derry's of Plymouth



Providing advice to PwC on their administration of **Jessops**



Advising in connection with the pre-packaged purchase of the **Wine Cellar** off-licences based in the North West









