

# Dealmakers

A selection of deals Shoosmiths M&A team advised on in 2020:

## SOLIDSOLUTIONS

Advising both the founders of **Solid Solutions** and **British Growth Fund** on their exit and the roll into **Newco** backed by **LDC**



Advising the shareholders of **Learning Curve Group** (including **MML Capital Partners**) on the sale to **Agilitas Private Equity**.



Advising **Lingit A.S.** on its acquisition of **LexAble**



Advising the shareholders of **Symity Ltd** on the sale to **Charterhouse Voice and Data Limited**



Advising the shareholders of **EasyBuild Ltd** on its sale to **The Access Group**



Advising on the sale of **iSAMS'** entire issued share capital to **IRIS Software Group**



Advising the wildlife park on debt and equity raise from **BGF** and a major high street bank



**GEMS Global Schools Limited** and **GEMS Education (East Asia) Ltd** on the sale of **GEMS World Academy (Singapore) Pte. Ltd**



Advising **Blaze Signs Holdings Ltd** on their sale to **Elaghmore** and acting for management on equity rollover



Advising **Hexagon Metrology** on the acquisition of **Romax Technology Ltd**



Advising **Moorfield Group** on its partnership with **Allegra**



Advising **Burnley FC** on the sale of a significant shareholding to US PE fund **ALK Capital LLC**



Advising **Extreme E** (off-road electric motorsports) on their investment from **Formula E Holdings Ltd**



Advising **Octopus Energy** on the acquisition of **Upside Energy Limited**



The Up Group

Advising the sellers of **The UP Group** on its sale to **Alexander Mann Solutions**



Advising **Map Group** on its acquisition of **USL Group**